



# REQUEST FOR TRANSFER OF SECURITIES

To: \_\_\_\_\_ Date: \_\_\_\_\_  
Name of Broker: \_\_\_\_\_  
Broker's Address: \_\_\_\_\_  
Broker's Phone #: \_\_\_\_\_

Re: Letter of Release for a Securities Transfer to the Calgary Rotary Clubs Foundation  
Charitable Registration # 119218097 RR0001

Please accept this letter as your instruction to transfer the following securities:

\_\_\_\_\_  
(number of shares) (name of shares)

From my account number \_\_\_\_\_ to the Calgary Rotary Clubs Foundation  
at the brokerage selected below.

It is important that this transaction be completed no later than \_\_\_\_\_.

Donor(s) Signature: \_\_\_\_\_

Donor(s) Name: \_\_\_\_\_

Donor(s) Address: \_\_\_\_\_  
\_\_\_\_\_

Donor(s) Phone #: \_\_\_\_\_

Please direct my gift of securities to the following Rotary Club in Calgary: \_\_\_\_\_

Please forward this completed form to your broker. Please direct the transfer of securities and a copy of this completed form to the broker contacts noted below, as well as to the Calgary Rotary Clubs Foundation at the address below:

RBC Dominion Securities  
Suite 1400, 333 – 7<sup>th</sup> Avenue SW, Calgary AB T2P 2Z1  
FINS#: T002 DTC#: 5002 CUID: DOMA  
Contact: Kelly Mitchell  
Phone: 403-266-9694 or Toll Free: 1-800-310-6484  
Fax: 403-299-7100  
Calgary Rotary Clubs Foundation Acct #: 701-72399-19

Please send a copy of the completed form to RBC Dominion Securities via e-mail: [Sue.kress@rbc.com](mailto:Sue.kress@rbc.com) and [Kate.latienkow@rbc.com](mailto:Kate.latienkow@rbc.com) or via fax: (403) 299-7100. Additionally send a copy to our office at the following address so we are aware of the transaction: Calgary Rotary Clubs Foundation, c/o Rotary Office: 305 The Kahanoff Centre 105 - 12 Avenue S.E. Calgary, Alberta T2G 1A1; Phone: 403-398-9969; Fax 403-264-2393; email: [admin@rotaryclubofcalgary.ca](mailto:admin@rotaryclubofcalgary.ca)