



Help Ensure Long Term Stability for Your Club's Important Programs



FLEXIBLE DONATION OPTIONS



ONE-TIME OR RECURRING

Your contribution to the Calgary Rotary Clubs Foundation assists with the creation of a long term, stable funding source that will help build and maintain a local legacy for Rotary in Calgary.

The Calgary Rotary Clubs Foundation has been designed for maximum flexibility in accommodating a wide range of donation types.

From one-time donations to recurring regular contributions to complex transfers of stock, property or insurance... the CRCF is able to work with you to ensure your donation is handled the way you want.

Contact Us

If you would like to learn more about making a donation, you can contact the representatives indicated below, or locate a specific club representative on the "About the Foundation" page of our website.

Key Contacts

Bruce Fenwick
bfenwick@shaw.ca

Melanie R. Gaston
mdeliman@telus.net

Calgary Rotary Clubs Foundation
305, 105 - 12th Ave SE
Calgary, AB T2E 1A1

Your Funds... Your Priorities



Building a Local Legacy

Learn more: calgaryrotaryfoundation.ca



BUILDING A LOCAL LEGACY

13 CALGARY ROTARY CLUBS . WORKING TOGETHER FOR THE FUTURE



Planning for the Long Term

The Calgary Rotary Clubs Foundation can help your Rotary Club ensure long term financial stability.

Making the World Better

For more than 100 years, Rotary has been active in Calgary and helping to build a better community. The Calgary Rotary Clubs Foundation (CRCF) was created in 1972 to help build on that legacy.

The CRCF is managed by a Board of Directors comprised of members from each of the 12 participating clubs. The Board is responsible for ensuring that the pooled funds are safely invested with recognized money managers and that returns are maximized to provide a sustainable return to the CRCF.



INDIVIDUAL DONATIONS



CLUB DONATIONS



SPECIFY ONE OR MORE CLUBS

These returns are distributed annually to the member clubs which in turn use these funds in support of their many projects and programs throughout the worldwide community.

In 2016, over \$2.0 million was distributed.

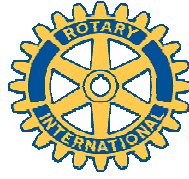
Currently, the CRCF manages a pool of funds in excess of \$50 million.

Each club maintains its own balance within the foundation and realizes returns on that balance. Since inception the CRCF has paid out over \$20 million to participating clubs, greatly enhancing their ability to fund local club projects.

Stable longterm funding allows clubs to undertake accurate long-range financial planning which significantly enhances their ability to fund projects.

Learn more: calgaryrotaryfoundation.ca

The Calgary Rotary Clubs
FOUNDATION



THE CALGARY ROTARY CLUBS FOUNDATION

CONTRIBUTION FORM

This is a "fillable" PDF form - you can type text directly into the form boxes.

1. DONOR OF CONTRIBUTION

Individual Rotary Club Interact/Rotaract Club Business Other _____

Name _____

Club Name _____

Mailing Address _____

City _____ Prov. _____ Postal Code _____

Daytime Phone _____ E-mail Address _____

Amount of Contribution _____

Type of Payment :(check one)

Credit Card: Visa MasterCard

Make this a recurring contribution:

Monthly Quarterly Annually _____ (month)

Credit Card Number _____ Expiry (mmyy) _____ CVN _____

Name as it appears on card _____

Cheque Payable to "Calgary Rotary Clubs Foundation" Cheque Number _____

Donation in Memory of _____

2. INDIVIDUAL COMPLETING THIS FORM (if different from donor)

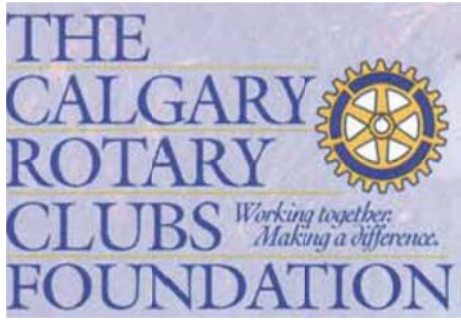
Name _____ Daytime phone _____

E-mail _____ Date _____

Please send your completed form with contribution.

Mail: Calgary Rotary Clubs Foundation, 305, 105 – 12th Ave. SE, Calgary, AB. T2G 1A1

For more information contact your club representative.



REQUEST FOR TRANSFER OF SECURITIES

To: _____ Date: _____
Name of Broker: _____
Broker's Address: _____
Broker's Phone #: _____

Re: Letter of Release for a Securities Transfer to the Calgary Rotary Clubs Foundation
Charitable Registration # 119218097 RR0001

Please accept this letter as your instruction to transfer the following securities:

(number of shares) (name of shares)

From my account number _____ to the Calgary Rotary Clubs Foundation
at the brokerage selected below.

It is important that this transaction be completed no later than _____.

Donor(s) Signature: _____

Donor(s) Name: _____

Donor(s) Address: _____

Donor(s) Phone #: _____

Please direct my gift of securities to the following Rotary Club in Calgary: _____

Please forward this completed form to your broker. Please direct the transfer of securities and a copy of this completed form to the broker contacts noted below, as well as to the Calgary Rotary Clubs Foundation at the address below:

RBC Dominion Securities
Suite 1400, 333 – 7th Avenue SW, Calgary AB T2P 2Z1
FINS#: T002 DTC#: 5002 CUID: DOMA
Contact: Kelly Mitchell
Phone: 403-266-9694 or Toll Free: 1-800-310-6484
Fax: 403-299-7100
Calgary Rotary Clubs Foundation Acct #: 701-72399-19

Please send a copy of the completed form to RBC Dominion Securities via e-mail: Sue.kress@rbc.com and Kate.latienkow@rbc.com or via fax: (403) 299-7100. Additionally send a copy to our office at the following address so we are aware of the transaction: Calgary Rotary Clubs Foundation, c/o Rotary Office: 305 The Kahanoff Centre 105 - 12 Avenue S.E. Calgary, Alberta T2G 1A1; Phone: 403-398-9969; Fax 403-264-2393; email: admin@rotaryclubofcalgary.ca